COMPLETED
29

SEC NEWS DIGEST TABLE
OF CONTENTS

	Page
Issue 86-27 - February 10, 1986	1
Issue 86-28 - February 11, 1986	8
Issue 86-29 - February 12, 1986	16
Issue 86-30 - February 13, 1986	24
Issue 86-31 - February 14, 1986	28

908-B SE1.25/12:86-27

sec news digest

Issue 86-27 February 10, 1986

ORIGINAL

ADMINISTRATIVE PROCEEDINGS

KIDDER, PEABODY & CO., INC. AND GERARD A. MILLER CITED

The Commission announced that in public administrative proceedings ordered under Sections 15(b) and 19(h) of the Securities Exchange Act of 1934, Kidder, Peabody & Co., Inc. (Registrant) and Gerard A. Miller, director of Registrant's operations, submitted an Offer of Settlement which the Commission accepted. Registrant and Miller consented to Findings and Order Imposing Remedial Sanctions (Order) without admitting or denying the allegations contained in the Order Instituting Proceedings.

The Order finds that Registrant wilfully violated Sections 15(c) and 17(a) of the Exchange Act and Rules 15c3-3 (customer protection rule) and 17a-3 (bookkeeping rule) thereunder, and that Miller wilfully aided and abetted certain of Registrant's violations of Rule 15c3-3.

The Order censures Registrant and Miller, orders Registrant to implement and comply with certain undertakings which include four semi-annual reports filed by an independent public accountant reviewing Registrant's undertakings, and prohibits Miller from acting in any supervisory capacity respecting the possession and control provisions of Rule 15c3-3 until the filing of the first satisfactory report, but in no event for more than 12 months. (Rel. 34-22871)

CIVIL PROCEEDINGS

ORDER ENTERED IN BRITTENUM & ASSOCIATES CASE

The Fort Worth Regional Office announced that on January 30 Judge Elsijane T. Roy entered an order in Securities Investor Protection Corporation v. Brittenum & Associates, Inc. The order found that the customers of Brittenum & Associates, Inc. (B&A) of Little Rock, Arkansas were in need of protection afforded by the Securities Investor Protection Act (SIPA) and appointed James Dowden trustee for the liquidation of the business of B&A under the provisions of the SIPA. B&A, without admitting or denying the allegations of the SIPC complaint, consented to the order. (SIPC v. Brittenum & Associates, Inc., USDC EDAR, W. Div., CA #LR-C-86-58). (LR-10998)

HOLDING COMPANY ACT RELEASES

CENTRAL AND SOUTH WEST CORPORATION

A notice has been issued giving interested persons until March 3 to request a hearing on a proposal by Central and South West Corporation, a registered holding company, to issue options to purchase common stock and stock appreciation rights, and to issue and sell common stock under a stock option plan, not in excess of 1.5 million shares. An order has been issued authorizing the solicitation of proxies. (Rel. 35-24014 - Feb. 6)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Chicago Board Options Exchange, Incorporated filed a proposed rule change (SR-CBOE-86-3) which became effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934 to revise its Committee System. Certain committees have been combined and/or renamed and others have been eliminated. (Rel. 34-22865)

TRUST INDENTURE ACT RELEASES

FORD MOTOR CREDIT COMPANY

A notice has been issued giving interested persons until March 3 to request a hearing on an application by Ford Motor Credit Company under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939. The application states that the trusteeship of Manufacturers Hanover Trust Company under certain indentures is not so likely to involve a material conflict of interest as to make it necessary to disqualify Manufacturers from acting as trustee.

Ford Motor has outstanding numerous debt securities secured by several indentures between it and Manufacturers, all of which are the subject of the application (further information is available in the Public Reference Room, File #22-14019).

The original trustee under most of the indentures is Manufacturers. The original trustee under an April 15, 1990 debentures indenture and a November 15, 1990 debentures indenture was Morgan Guaranty Trust Company of New York who resigned and Ford Motor duly appointed Manufacturers as successor trustee, which appointment Manufacturers accepted, all under Instruments of Appointment and Acceptance of Successor Trustee and Appointment of Agency among Ford Motor, Morgan and Manufacturers. (Rel. TI-1073)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-18 NA PALI FUNDING INC. 430 E 400 SOUTH. SALT LAKE CITY. UT 84111 (801) 322-1939 - 4.000.000 ($200.000) COMMON STOCK. (FILE 33-2884-D - JAN. 23) (BR. 11 - NEW ISSUE)

S-3 EXXON CAPITAL CORP. 1251 AVE OF THE AMERICAS. NEW YORK. NY 10020 (212) 333-1517 - 500.000.000 ($500.000.000) STRAIGHT BONDS. (FILE 33-2954 - FEB. 03) (BR. 13 - NEW ISSUE)

S-11 US REALTY PARTNERS LTD PARTNERSHIP. ONE SHELTER PL. PO BOX 2347. GREENVILLE. SC 29602 (803) 239-1000 - 1.495.000 ($37.375.000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-2996 - JAN. 30) (BR. 6 - NEW ISSUE)

S-3 PDREX TECHNOLOGIES CORP /DE/. 491 EDWARD H ROSS DR. ELMWOOD PARK. NJ 07407 (201) 796-1000 - 643.892 ($17.143.624) COMMON STOCK. UNDERWRITER: DREXEL BURNHAM LAMBERT. REYNOLDS DEAN WITTER INC. (FILE 33-3013 - JAN. 30) (BR. 5 - NEW ISSUE)

S-3 PDREX TECHNOLOGIES CORP /DE/. 491 EDWARD H ROSS DR. ELMWOOD PARK. NJ 07407 (201) 796-1000 - 40.000.000 ($40.000.000) CONVERTIBLE DEBENTURES AND NOTES. UNDERWRITER: DREXEL URNHAM LAMBERT. (FILE 33-3014 - JAN. 30) (BR. 5)

S-3 FLUOROCARBON CO. 27611 LA PAZ RD. LAGUNA NIGUEL. CA 92656 (714) 831-5350 - 830.000 ($5.238.750.90) COMMON STOCK. (FILE 33-3025 - JAN. 31) (BR. 5)

S-6 TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 2. 100 DAIN TOWER. C/O DAIN BOSWORTH INC. MINNEAPOLIS. MN 55402 (612) 371-2711 - INDEFINITE SHARES. DEPOSITOR: DAIN BOSWORTH INC. (FILE 33-3026 - JAN. 31) (BR. 17 - NEW ISSUE)

S-6 TAX EXEMPT TR SHORT TER INTER PUT TR SER 8. ONE BATTERY PK PLZ. C/O E F HUTTON & CO INC. NEW YORK. NY 10004 - 2.380 ($2.500.000) UNIT INVESTMENT TRUST. DEPOSITOR: HUTTON E F & CO INC. (FILE 33-3028 - JAN. 31) (BR. 18 - NEW ISSUE)

S-3 POSTAL INSTANT PRESS. 8201 BEVERLY BLVD. LOS ANGELES. CA 90048 (213) 653-9750 - 862.500 ($12.667.969) COMMON STOCK. (FILE 33-3030 - JAN. 31) (BR. 12)

S-2 CHITTENDEN CORP. TWO BURLINGTON SQ. BURLINGTON. VT 05401 (802) 658-4000 - 600.000 ($16.350.000) COMMON STOCK. (FILE 33-3031 - JAN. 31) (BR. 1)

S-1 MOORE HANDLEY INC /DE/. HIGHWAY 31 SOUTH. PELHAM. AL 35124 (205) 663-8011 - 1.150.000 ($14.950.000) COMMON STOCK. UNDERWRITER: ROBINSON HUMPHREY CO INC. (FILE 33-3032 - JAN. 31) (FR. 7 - NEW ISSUE)

S-3 CHUBB CORP. 15 MOUNTAIN VIEW RD. P O BOX 1615. WARREN. NJ 07061 (201) 580-2000 - 4.025.000 ($235.462. 00) COMMON STOCK. (FILE 33-3033 - JAN. 31) (BR. 9)

S-1 KIMBARK INC. 1580 LINCOLN ST. STE 1000. DENVER. CO 80203 (303) 839-5504 - 7.977.062 ($18.176.523) COMMON STOCK. 1.000.000 ($3.750.000) WARRANTS. OPTIONS OR RIGHTS. (FILE 33-3034 - JAN. 31) (BR. 3 - NEW ISSUE)

S-4 FIRST NATIONAL CINCINNATI CORP. FIRST NATL BANK CTR. 425 WALNUT ST. CINCINNATI. OH 45201 (513) 632-4000 - 577.765 ($21.377.305) COMMON STOCK. (FILE 33-3035 - JAN. 31) (BR. 1)

S-8 CORNING GLASS WORKS. HOUGHTON PK. CORNING. NY 14831 (607) 974-9000 - 12.500.000 ($12.500.000) OTHER SECURITIES INCLUDING VOTING TRUST. 200.000 ($12.500.000) COMMON STOCK. (FILE 33-3036 - JAN. 31) (BR. 9)

S-1 TOPS MARKETS INC - 568.910 ($11.378.380) COMMON STOCK. 1.328.581 ($26.571.620) COMMON ST. K. (FILE 33-3038 - JAN. 31) (BR. 1 - NEW ISSUE)

S-6 NATIONAL MUNICIPAL TRUST INSURED SERIES 18. ONE NEW YORK PLZ. NEW YORK. NY 10004 - 14.000 ($14.300.000) UNIT INVESTMENT TRUST. DEPOSITOR: THOMSON MCKINNON SECURITIES INC. (FILE 33-3040 - JAN. 31) (BR. 18 - NEW ISSUE)

S-3 ASAMERA INC. 144 4TH AVE SW. STE 2100. CALGARY ALBERTA CANADA T2P 3N4. AO (403) 269-5521 - 2.908.590 ($24.842.000) PREFERRED STOCK. 2.908.590 ($2.478.000) WARRANTS. OPTIONS OR RIGHTS. 2.908.590 COMMON STOCK. 2.908.590 ($31.209.170) COMMON STOCK. (FILE 33-3041 - JAN. 31) (BR. 12)

S-3 MIDLAND ROSS CORP/OH/. 20600 CHAGRIN BLVD. CLEVELAND. OH 44122 (216) 491-8400 - 1.000.000 ($19.625.000) COMMON STOCK. (FILE 33-3042 - JAN. 31) (BR. 10)

N-1A MFS MANAGED SECTORS TRUST. 200 BERKELEY ST. BOSTON. MA 02116 (617) 423-3500 - INDEFINITE SHARES. (FILE 33-3043 - JAN. 31) (BR. 16 - NEW ISSUE)

S-8 BETHLEHEM STEEL CORP /DE/. MARTIN TOWER RM 2018. BETHLEHEM. PA 18016 (215) 694-2424 - 130.000 ($2.161.25) COMMON STOCK. (FILE 33-3044 - JAN. 31) (BR. 6)

S-8 BINGO KING CO INC. 400 E MINERAL AVE. LITTLETON. CO 80161 (303) 795-2625 - 100.000 ($1.512.500) COMMON STOCK. (FILE 33-3045 - JAN. 31) (BR. 11)

S-8 ALCO STANDARD CORP. P O BOX 834. VALLEY FORGE. PA 19482 (215) 296-8000 - 1.000.000 ($35.750.000) COMMON STOCK. (FILE 33-3046 - JAN. 31) (BR. 7)

S-1 TRIMEDYNE INC. 1815 E CARNEGIE AVE. SANTA ANA. CA 92705 (714) 261-9041 (FILE 33-3047 - JAN. 31) (BR. 8)

S-6 NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 79. 333 W WACKER DR. C/O JOHN NUVEEN & CO INC. CHICAGO. IL 60606 - INDEFINITE SHARES. (FILE 33-3048 - JAN. 31) (BR. 18 - NEW ISSUE)

F-6 BRITOIL PUBLIC LTD CO. 30 W BROADWAY. C/O MORGAN GUARANTY TRUST CO OF NEW YORK. NEW YORK. NY 10015 - 50.000.000 ($2.500.000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-3049 - JAN. 31) (BR. 99 - NEW ISSUE)

S-4 INDEPENDENT AMERICAN BANC CORP. 5603 RIDGE RD. PARMA. OH 44129 (216) 884-1112 - 103.800 ($2.309.701) COMMON STOCK. (FILE 33-3050 - JAN. 31) (BR. 2 - NEW ISSUE)

S-1 MEDICAL TECHNOLOGY EQUIPMENT INCOME PARTNERS I LP. TWO WORLD TRADE CTR. NEW YORK. NY 10048 (800) 462-6631 - 100.000 ($50.000.000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-3051 - JAN. 31) (BR. 5 - NEW ISSUE)

S-4 SUNBELT BANCSHARES INC. EIGHTH ST & LOVE AVE. P O BOX 249. TIFTON. GA 31793 (912) 382-7311 - 41.250 ($4.885.650) COMMON STOCK. (FILE 33-3052 - JAN. 31) (BR. 2 - NEW ISSUE)

S-3 DOME MINES LTD. P O BOX 350 STE 3500. IBM TWR TORONTO DOMINION CTR. TORONTO ONTARIO CANADA M5X 1N3. 00000 (416) 868-6060 - 10.000.000 ($105.000.000) COMMON STOCK. (FILE 33-3053 - JAN. 31) (BR. 1)

S-1 CORATOMIC INC. 300 INDIAN SPRINGS RD. INDIANA. PA 15701 (412) 349-1811 - 3.450 ($3.450.000) PREFERRED STOCK. 1.380.000 ($2.070.000) COMMON STOCK. 345

WARRANTS. OPTIONS OR RIGHTS. 345 ($414,000) WARRANTS. OPTIONS OR RIGHTS. 138,000 ($248,400) COMMON STOCK. (FILE 33-3055 - JAN. 31) (BR. 4)

S-1 LEISURE CONCEPTS INC. 116 CENTRAL PARK SOUTH. NEW YORK. NY 10019 (212) 765-1489 - 50,000 ($450,000) COMMON STOCK. 525,000 ($4,725,000) COMMON STOCK. 45,000 ($450) WARRANTS. OPTIONS OR RIGHTS. 45,000 ($486,000) COMMON STOCK. 50,000 ($125,000) COMMON STOCK. (FILE 33-3056 - JAN. 31) (BR. 12)

S-4 ENVIRONMENTAL TREATMENT & TECHNOLOGIES CORP. 16406 US RTE 224 EAST. FINDLAY. OH 45840 (419) 423-3526 - 11,879,098 ($155,762,574) COMMON STOCK. (FILE 33-3057 - JAN. 31) (BR. 8 - NEW ISSUE)

S-8 REFLECTONE INC. 5125 TAMPA W BLVD. TAMPA. FL 33614 (813) 885-7481 - 100,000 ($2,025,000) COMMON STOCK. (FILE 33-3059 - FEB. 03) (BR. 7)

S-3 HEXCEL CORP/DE. 650 CALIFORNIA ST. STE 1400. SAN FRANCISCO. CA 94108 (415) 956-3333 - 100,000 ($3,100,000) COMMON STOCK. (FILE 33-3060 - FEB. 03) (BR. 6)

S-4 UMF SYSTEMS INC. MARINA INDUSTRIAL SITE. 5521 GROSVENOR BLVD. LOS ANGELES. CA 90066 (213) 306-4486 - 9,891,121 ($1,595,200) COMMON STOCK. (FILE 33-3062 - FEB. 03) (BR. 12)

S-8 V BAND SYSTEMS INC. 5 ODELL PLZ. YONKERS. NY 10701 (914) 964-0900 - 30,000 ($497,250) COMMON STOCK. (FILE 33-3063 - JAN. 31) (BR. 7)

S-1 AMGEN. 1900 OAK TERRACE LN. THOUSAND OAKS. CA 91320 (805) 499-5725 - 2,300,000 ($28,750,000) COMMON STOCK. UNDERWRITER: KIDDER PEABODY & CO INC. MONTGOMERY SECURITIES. (FILE 33-3069 - FEB. 03) (BR. 8)

S-8 BEEHIVE INTERNATIONAL. 4910 AMELIA EARHART DR. SALT LAKE CITY. UT 84116 (801) 355-6000 - 3,7 7,906 ($1,424,204.20) COMMON STOCK. (FILE 33-3071 - FEB. 03) (BR. 10)

S-2 LANDMARK BANCSHARES CORP. 10 S BRENTWOOD BLVD. ST LOUIS. MO 63105 (314) 889-9500 - 375,000 ($9,631,250) COMMON STOCK. UNDERWRITER: FRIEND L H & CO. PRUDENTIAL BACHE. (FILE 33-3074 - FEB. 03) (BR. 1)

S-8 TELEPROBE SYSTEMS INC. 1375 AKRON ST. COPIAGUE. NY 11726 (516) 798-5000 - 200,000 ($686,000) COMMON STOCK. (FILE 33-3075 - FEB. 03) (BR. 8)

N-1A ROCHESTER CONVERTIBLE FUNDS. 379 PARK AVE. C/O RONALD H FIELDING. ROCHESTER. NY 14607 (716) 442-5500 - INDEFINITE SHARES. (FILE 33-3076 - JAN. 31) (BR. 17 - NEW ISSUE)

REGISTRATIONS EFFECTIVE

Jan. 21: Air Products and Chemicals, Inc., 33-2590; Ampal-American Israel Corporation, 33-2142; Audio-Video Affiliates Inc., 33-2492; Bass Real Estate Fund-II, 33-1663-A; Horizon Capital Corp., 33-283-NY; Keystone Provident Variable Account 1, 2-98384; Napco Security Systems, Inc., 33-2173; Prime Motor Inns, Inc., 33-2731; Resources Accrued Mortgage Investors L.P. Series 86, 33-836; R.I.C. 20, Ltd. and R.I.C. 21, Ltd., 33-1545, 33-1545-01; Ryland Acceptance Corporation Three, 33-2751; Southmark Corporation, 33-2593.

Jan. 22: American International Group Inc., 33-2771; Automated Scanning, Inc., 33-2113-D; Carolina Power & Light Company, 33-2587; Conwood Capital Corporation, Conwood Company, L.P., 33-1205, 33-1205-01; Clayton Homes, Inc., 33-2665; Cluster Technology Corp., 33-994-D; Dense-PAC Microsystems, Inc., 33-2058-LA; Dynalectron Corporation, 33-2499; Enstar Income Program IV-1, 2, 3, 33-1688, 33-1688-01, 33-1688-02; Equitable Variable Life Insurance Company, 2-98590; Fared Robot Systems, Inc., Guaranteed Mortgage Corporation III, 33-1002; Induction Technology Incorporated, 2-96532-NY, 33-1596-NY; Intergraph Corporation, 33-2491; Jim Walter Corporation, 33-2594; Rembrandt Group Limited, 33-2493; Southwest Royalties, Inc. Income Fund V, 33-1264-FW.

Jan. 23: Bank of Boston Corporation, 33-2487; Mesa Medical Inc., 33-1563; Mutual Trammel Crow Residential Opportunity Fund, 33-900; Public Service Company of New Mexico, 33-2796; Pueblo International, Inc., 33-2506; Spectrum Group Inc., 33-2143; Tandon Corporation, 2-96957; Wedtech Corp., 33-1986; Zions Utah Bancorporation, 33-2585.

908-B SE1.25/12:86-28

FEB 1986

sec news digest

Issue 86-28 February 11, 1986

MY 114

CORPORATE REORGANIZATION RELEASES

ORIGINAL

AVANTI MOTOR CORPORATION

The Commission announced that on January 14 in the Chapter 11 case against Avanti Motor Corporation, it objected to Avanti's proposed disclosure statement, urging that (1) Avanti delete statements indicating that it need not comply with the registration requirements of Section 5 of the Securities Act of 1933 in a proposed public offering intended to fund the plan of reorganization, and (2) the disclosure statement failed to contain adequate information regarding key elements of the proposed plan. Avanti agreed to comply with the securities laws if it determined to go ahead with the public offering and to amend its disclosure statements to comply with the Commission's other objections. (Rel. CR-354)

FOR FURTHER INFORMATION CONTACT: Michael A. Berman at (202) 272-2493

HOLDING COMPANY ACT RELEASES

MIDDLE SOUTH ENERGY, INC.

A notice has been issued giving interested persons until March 6 to request a hearing on a proposal by Middle South Utilities, Inc., a registered holding company, its electric generating subsidiary, Middle South Energy, Inc. (MSE), and its operating subsidiaries, regarding certain amendments to MSE's domestic and foreign bank loan agreements. (Rel. 35-24015 - Feb. 6)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange to strike the common stock, $1.00 par value, and 12% convertible debentures, due 1996, of ENERGY MANAGEMENT CORPORATION from listing and registration thereon. (Rel. 34-22886)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Pacific Stock Exchange, Inc. filed a proposed rule change which became effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. The rule change (SR-PSE-85-38) permits the PSE to impose certain monthly service charges on member organizations for the use of telephone cables linking its San Francisco equities and options trading floors. (Rel. 34-22872)

NOTICE OF PROPOSED RULE CHANGES

Proposed rule changes have been filed under Rule 19b-4 by: The New York Stock Exchange, Inc. (SR-NYSE-86-4) to revise its rules governing margin requirements. (Rel. 34-22875); and The Chicago Board Options Exchange, Incorporated (SR-CBOE-86-4) to permit the listing of series of stock index options in up to five different months, none further out than 12 months. (Rel. 34-22876)

Publication of the proposals are expected to be made in the Federal Register during the weeks of February 3 and 10, respectively.

TRUST INDENTURE ACT RELEASES

SOHIO/BP TRANS ALASKA PIPELINE CAPITAL INC.

A notice has been issued giving interested persons until March 1 to request a hearing on an application by Sohio/BP Trans Alaska Pipeline Capital Inc., Sohio Pipe Line Company, Standard Oil Company and the British Petroleum Company under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939. The application declares that the trusteeship of the Chase Manhattan Bank under an existing indenture dated December 1, 1974 between Sohio/BP and Morgan Guaranty Trust Company, and the trusteeships of Chase under indentures dated January 1, 1970, August 15, 1975, May 1, 1976, July 1, 1982 and June 15, 1983 between Chase, Standard Oil, BP North American Finance Corporation, Sohio Pipe Line and BP North American, respectively, are not so likely to involve a material conflict of interest as to make it necessary to disqualify Chase from acting as trustee under any of such indentures. (Rel. TI-1074)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D. which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

		FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ALOHA INC	COM			313	02048610	
CNS PARTNERS ET AL		13D	1/31/86	15.7	12.9	UPDATE
AMSTED INDS INC	COM			0	03217710	
AMSTED INDS INC ESOP		14D-1	2/ 5/86	0.0	0.0	NEW
BANKAMERICA RLTY INVS	SH BEN INT			420	06605510	
HARRIS ASSOCIATES INC		13D	1/22/86	5.4	0.0	NEW
BRAE CORP	COM			2,068	10480210	
LEUCADIA NATIONAL CORP ET AL		13D	1/31/86	48.1	44.1	UPDATE
CITIZENS FINL GROUP INC	COM			333	17461410	
HARRIS ASSOCIATES INC		13D	1/31/86	4.6	5.7	UPDATE
DETREX CHEM IND	COM			204	25068510	
HARRIS ASSOCIATES INC		13D	1/29/86	12.9	10.9	UPDATE
FIRST ILL CORP	COM			1,136	32053610	
TERRA DANIEL J		13D	1/ 6/86	17.0	16.3	UPDATE
HCW INC	COM			5,474	40414010	
SOUTHMARK CORP		14D-1	2/ 5/86	97.9	91.4	UPDATE
HOTEL INVS	COMBINED CTF			149	44143820	
HARRIS ASSOCIATES INC		13D	1/30/86	3.7	5.1	UPDATE
HOTEL INVS	COMBINED CTF			397	44143820	
HOTEL PROPERTIES INC		13D	1/30/86	9.9	0.0	NEW
INTERCONTINENTAL DYNAMICS	COM			901	45854210	
IDC ACQUISITION/SUN CHEMICAL		14D-1	2/ 5/86	96.0	41.2	UPDATE

ACQUISITION REPORTS CONT.

K D I CORP	COM			2	48245210	
TACTRON INC		13D	1/31/86	0.0	7.0	UPDATE
KAY CORP	COM			0	48642910	
GOTZ VOLKER		13D	8/27/84	0.0	6.4	UPDATE
LEISURE DYNAMICS INC	COM			10,052	52540010	
LD ACQUISITION CORP/COLECO IND		14D-1	2/ 6/86	100.0	52.8	UPDATE
MEDIPLEX GROUP INC	COM			4,995	58491610	
AVON PROD INC		13D	1/22/86	58.2	0.0	NEW
MIDCON CORP	COM			3,815	59563910	
BOESKY IVAN F.ET AL		13D	1/27/86	9.8	8.1	UPDATE
MONCOR INC	COM			400	60919510	
BLOCH RICHARD L		13D	1/28/86	5.2	0.0	NEW
NELSON L B CORP	COM			124	64033010	
BRANCH BEN SHIRLEY		13D	1/31/86	5.0	0.0	NEW
OPTICAL COATING LAB INC	COM			314	68382910	
HARRIS ASSOCIATES INC		13D	1/28/86	5.4	0.0	NEW
TRIAD SYS CORP	COM			597	89581810	
HARRIS ASSOCIATES INC		13D	1/30/86	8.0	7.0	UPDATE
WALKER HIRAM RES LTD	COM			15,458	93164710	
INTERPROVINCIAL PIPE LINE LTD		13D	1/20/86	20.6	19.4	UPDATE
WESTERN STS LIFE INS CO	COM			2	95965610	
SOUTHMARK CORP ET AL		13D	1/22/86	0.0	10.1	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

Item 1. Changes in Control of Registrant.
Item 2. Acquisition or Disposition of Assets.
Item 3. Bankruptcy or Receivership.
Item 4. Changes in Registrant's Certifying Accountant.
Item 5. Other Materially Important Events.
Item 6. Resignations of Registrant's Directors.
Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
AMERICAN LEVERAGE FUND INC	4	01/31/86	
ANDERSON CLAYT N & CO	2,7	02/04/86	
BURKHART PETRO EUM CORP /CO/	7	12/31/85	AMEND
CAPT CRAB INC	5	02/01/86	
CONSOLIDATED CAPITAL INCOME TRUST	5	01/24/86	
DECAIR CORP	4,7	01/24/86	
EMPIRE VIDEO CORP	5,6	01/23/86	
FIRST SECURITY CORP OF KENTUCKY	7	12/02/85	AMEND
GALILEO ELECTRO OPTICS CORP	5	01/31/86	
GENETIC LABORATORIES INC	4,7	01/20/86	
GERIATRIC & MEDICAL CENTERS INC	4	01/22/86	
GROWTH HOTEL INVESTORS	7	10/08/85	AMEND
HEALTHMATE INC	5	01/31/86	

BEST COPY AVAILABLE

RECENT 8K FILINGS CONT.

HIGHWAY EQUIPMENT CO	5	01/03/86
INSILCO CORP	5,7	01/27/86
INTERNATIONAL HOLDING CAPITAL CORP	5,7	02/03/86
NORTH COAST ENERGY 1985 PUBLIC DRILLING	5	11/14/85
ONEOK INC	5,7	01/10/86
OXFORD FIRST CORP /PA/	5	01/29/86
PETROTECH INC	4,7	01/27/86
PUBCO CORP	5,7	01/31/86
RIC 17 LTD	2,5,7	01/17/86
RIC 17 LTD	2,5,7	01/29/86
RIC 17 LTD	2,5,7	01/30/86
RIC 17 LTD	2,5,7	01/30/86
VALLEY FORGE CORP	2,7	01/23/86
WASHINGTON MUTUAL SAVINGS BANK SERIES A	6	12/31/85
WHEELING PITTSBURGH STEEL CORP	5	01/27/86

BEST COPY AVAILABLE

908 B SE 125/12:86-29

sec news digest

Issue 86-29 February 12, 1986

MF 114

RULES AND RELATED MATTERS

ORIGINAL

AMENDMENTS TO TRANSFER AGENT RULES ADOPTED

The Commission adopted amendments to Rules 17Ad-5 and 17Ad-10 under the Securities Exchange Act of 1934. These amendments would require registered transfer agents to respond to securityholder inquiries regarding dividend and interest claims within certain time frames. These amendments would also expand the time frame within which tranfer agents must buy in securities in the event of certain actual overissuances and would clarify certain operational aspects of Rule 17Ad-10. (Rel. 34-22882)

FOR FURTHER INFORMATION CONTACT: Ester Saverson, Jr. at (202) 272-2905 or Jerry Greiner at (202) 272-2066

PROPOSED AMENDMENT TO TRANSFER AGENT RULES

The Commisaion proposed for comment amendments to Rule 17Ad-1 under the Securities Exchange Act of 1934. The proposed amendments would change the definition of "item" as it relates to depository shipment control lists by treating each line on a depository shipment control list as a separate item. Among other things, the proposed amendments would increase the weight accorded depository transfer requests by transfer agents in meeting the requirement in Rule 17Ad-2 to turnaround 90% of all routine items within specified time frames.

Comments should be submitted in triplicate to John Wheeler, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549. Comments must be received by April 15 and should refer to File No. S7-5-86. All submissions will be available for inspection in the Public Reference Room. (Rel. 34-22883)

FOR FURTHER INFORMATION CONTACT: Ester Saverson, Jr. at (202) 272-2905 or Jerry Greiner at (202) 272-2066

COMMISSION ANNOUNCEMENTS

ADDITION TO WEEKLY CALENDAR

On Friday, February 14 at 12:30 p.m., Commissioner Grundfest will address the Sixth Annual Southern Securities Institute. This program is being sponsored by ALI-ABA and the Florida Bar, and will take place at the Hyatt Regency in Miami, Florida. The subject of his speech will be "Should Taxpayers Subsidize the Perfect Fraud? A Closer Look at Randall v. Loftsgaarden and the 'Tax Offset Rule'."

CIVIL PROCEEDINGS

FINAL JUDGMENT AND ORDER ENTERED AGAINST BARTEL SECURITIES, INC. AND THOMAS J. HOUSTON

The Washington Regional Office announced that on January 23 Judge Donald W. VanArtsdalen, U.S. District Court for the Eastern District of Pennsylvania, entered a Final Judgment and Order against Bartel Securities, Inc. and its president, Thomas J. Houston, a registered Langhorne, Pennsylvania broker-dealer, enjoining them from violations of the antifraud, net capital, periodic reporting, and books and records provisions of the Securities Act of 1933 and the Securities Exchange Act of 1934. The Commission alleged that Bartel and Houston obtained in excess of $80,000 in money and property from investors for the purpose of purchasing securities; however, such funds were converted for corporate and personal use. As a result, Bartel, aided and abetted by Houston, incurred liabilities that caused the firm to violate the requirement that a firm maintain a minimum net capital, and failed to properly record the liabilities

BEST COPY AVAILABLE

in violation of the books and records provisions. Judge VanArtsdalen also granted on January 27, 1986 the application by the Securities Investor Protection Corporation (SIPC) for the appointment of a trustee for the liquidation of Bartel's business.

Defendants consented to the permanent injunction and the order appointing trustee without admitting or denying the complaint's allegations and SIPC's application. SIPC was appointed Bartel's trustee. (SEC v. Bartel Securities, Inc. and Thomas J. Houston, EDPA, Civil Action No. 86-0423). (LR-11000)

COMPLAINT NAMES JACK E. WHITE, OTHERS

The Fort Worth Regional Office filed a complaint on January 21 in the Western District of Arkansas, Fort Smith Division, charging three defendants with violating the anti-fraud and registration provisions of the securities laws in the offer and sale of demand promissory notes issued by Farmers Co-Op of Arkansas and Oklahoma, Inc. The three defendants are: Jack E. White and Fred A. Howard, former Co-Op general managers, and Kirit Goradia, former Co-Op Controller.

The complaint alleges that White, from November 1979 to October 1982, Howard, from August 1982 to September 1983, and Goradia, from November 1979 to February 1984, in violation of the registration provisions of the Securities Act of 1933, raised $9 million from approximately 1,600 investors through the offer and sale of unregistered securities in the form of promissory notes issued by Co-Op. The complaint further alleges that of the $9 million raised, approximately $6 million was invested in undisclosed and unprofitable loans to White Flame Fuels, Inc., a gasohol company solely owned by White which became a subsidiary of Co-Op in 1980. In addition, the defendants violated the antifraud provisions of the securities laws by misrepresenting and omitting to state other material facts in the offer and sale of the securities concerning the financial condition of Co-Op, the use of investor proceeds, the security of the investment, and the rate of return offered by Co-Op. (SEC v. Jack E. White, et al., Civil Action No. CA 86-2015, USDC WDAR, Fort Smith Division). (LR-11001)

INVESTMENT COMPANY ACT RELEASES

FIRST PHOENIX FUND, INC.

An order has been issued declaring that First Phoenix Fund, Inc. has ceased to be an investment company. (Rel. IC-14933 - Feb. 11)

HOLDING COMPANY ACT RELEASES

JERSEY CENTRAL POWER & LIGHT COMPANY

An order has been issued authorizing Jersey Central Power & Light Company, Metropolitan Edison Company and Pennsylvania Electric Company, all subsidiaries of General Public Utilities Corporation, to make cash contributions to their subsidiary, Saxon Nuclear Experimental Corporation, in an aggregate amount not exceeding $1 million. (Rel. 35-24016 - Feb. 11)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until March 3 to comment on the applications of the Cincinnati Stock Exchange, Inc. for unlisted trading privileges in 20 issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-22892)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved proposed rule changes filed by: Midwest Stock Exchange (SR-MSE-85-6) to amend its Article XXX, Rule 6, Blue Book Section C, Rules 1, 2, 10 and 17, and its Cabinet Procedures. Among other things, the amendments to Article XXX, Rule 6 and Blue Book Section C would provide for MSE specialist obligations regarding independent MSE openings in dually listed issues, including limiting a specialist's obligation to fill a pre-opening limit order until there is exhaustion of the bid or offer at the limit price in the primary market and requiring specialists opening a dually listed issue to display a continuous two-sided market. (Rel. 34-22837); and the National Association of Securities Dealers, Inc. (SR-NASD-85-37) which requires that NASD members maintain record of aggregate "short" positions in NASDAQ securities in all customer and proprietary firm accounts and to report such information on the NASD on a monthly basis. Members' reports will be non-public and will be used by the NASD solely for an internal short sale study. (Rel. 34-22880)

NOTICE OF PROPOSED RULE CHANGES

The Stock Clearing Corporation of Philadelphia and the Philadelphia Depository Trust Company filed proposed rule changes (SR-SCCP-86-1 and SR-Philadep-86-2) to provide penalties for failure by participants to respond in timely manner to confirmation requests as to the accuracy of monthly account statements.

Publication of the proposals are expected to be made in the Federal Register during the week of February 3.

ORDER GRANTING APPROVAL OF SUPPLEMENT
TO OPTIONS DISCLOSURE DOCUMENT

The Commission approved the "ECU Disclosure Rider" filed by the Options Clearing Corporation and the Philadelphia Stock Exchange (SR-ODD-86-1) as a supplement to the options disclosure document. (Rel. 34-22878)

AMENDMENT TO PROPOSED RULE CHANGE

The Chicago Board Options Exchange, Inc. filed an amendment to a proposed rule change (SR-CBOE-85-22) to provide that its Order Support System be utilized to route orders on options on stock selected by the CBOE to printers at trading posts for handling by floor brokers. (Rel. 34-22879)

TRUST INDENTURE ACT RELEASES

CHRYSLER FINANCIAL CORPORATION

A notice has been issued giving interested persons until March 11 to request a hearing on an application by Chrysler Financial Corporation under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939. The application declares the successor trusteeship of Manufacturers Hanover Trust Company under an existing indenture dated March 15, 1984, originally between Chrysler and Morgan Guaranty Trust Company, and the trusteeships of Manufacturers under indentures dated December 15, 1983, January 15, 1984, June 15, 1984 and June 1, 1985 between Manufacturers and Chrysler, are not so likely to involve a material conflict of interest as to make it necessary to disqualify Manufacturers from acting as trustee under any such indentures. (Rel. TI-1075)

MISCELLANEOUS

CH2M HILL COMPANIES, LTD.

A notice has been issued giving interested persons until March 7 to request a hearing on an application by CH2M Hill Companies, Ltd., under Section 12(h) of the Securities Exchange Act of 1934, for an order exempting it from the registration requirements under Section 12(g) of that Act. (Rel. 34-22893)

BEST COPY AVAILABLE

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-18 EBTEK INC. 308 E TRENT AVE. SPOKANE. WA 99201 (509) 624-0787 - 5,000,000 ($2,500,000) COMMON STOCK. 500,000 ($50) WARRANTS. OPTIONS OR RIGHTS. 500,000 ($300,000) COMMON STOCK. (FILE 33-2916-S - JAN. 24) (BR. 3 - NEW ISSUE)

S-18 XADIAL INC. 6910 RED FOX RUN. LAKELAND. FL 33803 (813) 644-1674 - 7,500,000 ($150,000) COMMON STOCK. (FILE 33-2929-A - JAN. 27) (BR. 12 - NEW ISSUE)

S-4 KEUFFEL & ESSER CO. 20 WHIPPANY ROAD. MORRISTOWN. NJ 07960 (000) 000-0000 - 2,823,753 ($2,470,783.80) COMMON STOCK. (FILE 33-2957 - FEB. 03) (BR. 8 - NEW ISSUE)

S-3 GENERAL RE CORP. FINANCIAL CTR. P O BOX 10351. STAMFORD. CT 06904 (203) 328-5000 - 2,875,000 ($309,421,875) COMMON STOCK. (FILE 33-2962 - FEB. 04) (BR. 10)

S-3 WINN ENTERPRISES. 231 E 23RD ST. LOS ANGELES. CA 90011 (213) 744-7000 - 89,983 ($314,940.50) COMMON SHARES OF BENEFICIAL INTEREST. 165,968 ($601,634) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-3058 - FEB 03) (BR. 3)

S-8 MARC INC. 4230 LBJ FREEWAY STE 300. DALLAS. TX 75234 (214) 661-5900 - 375,000 ($6,937,500) COMMON STOCK. (FILE 33-3061 - FEB. 03) (BR. 5)

S-6 OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES B. TWO BROADWAY. C/O OPPENHEIMER INVESTOR SERVICES INC. NEW YORK. NY 10004 - INDEFINITE SHARES. (FILE 33-3064 - FEB. 03) (BR. 20 - NEW ISSUE)

S-3 TEXAS INSTRUMENTS INC. 13500 N CENTRAL EXPWY. P O BOX 225474. DALLAS. TX 75265 (214) 995-4855 - 225,000,000 ($225,000,000) PREFERRED STOCK. (FILE 33-3065 - FEB. 03) (BR. 3)

S-8 TANDYCRAFTS INC. 2727 W 7TH ST. FORT WORTH. TX 76107 (817) 878-1246 - 100,000 ($1,550,000) COMMON STOCK. (FILE 33-3066 - FEB. 03) (BR. 2)

S-3 CNA FINANCIAL CORP. CNA PLZ. CHICAGO. IL 60685 (312) 822-5000 - 2,000,000 ($120,750,000) COMMON STOCK. (FILE 33-3068 - FEB. 03) (BR. 9)

S-3 REYNOLDS & REYNOLDS CO. 800 GERMANTOWN ST. DAYTON. OH 45407 (513) 443-2000 - 38,418 ($1,997,736) COMMON STOCK. (FILE 33-3070 - FEB. 03) (BR. 10)

S-3 MERRILL LYNCH & CO INC. ONE LIBERTY PLZ 165 BROADWAY. NEW YORK. NY 10080 (212) 637-7455 - 350,000 ($13,256,250) COMMON STOCK. (FILE 33-3078 - FEB. 03) (BR. 12)

S-3 MERRILL LYNCH & CO INC. ONE LIBERTY PLZ 165 BROADWAY. NEW YORK. NY 10080 (212) 637-7455 - 500,000,000 ($500,000,000) STRAIGHT BONDS. (FILE 33-3079 - FEB. 03) (BR. 12)

S-4 FIRST EASTERN CORP /PA/. 11 W MARKET ST. WILKES BARRE. PA 18768 (717) 826-4623 - 56,133 ($1,282,750) COMMON STOCK. (FILE 33-3081 - FEB. 03) (BR. 1)

N-1A NAVIGATOR TAX FREE MONEY MARKET FUND INC. 232 LAKESIDE DR. HORSHAM. PA 19044 (215) 443-7850 - INDEFINITE SHARES. (FILE 33-3082 - FEB. 03) (BR. 18 - NEW ISSUE)

S-1 MICROSOFT CORP. 10700 NORTHRUP WAY. BELLEVUE. WA 98004 (206) 828-8080 - 500,000 ($9,500,000) COMMON STOCK. 2,300,000 ($43,700,000) COMMON STOCK. (FILE 33-3083 - FEB. 03) (BR. 9 - NEW ISSUE)

S-2 MORTRONICS INC. 1300 S MAIN ST. STE 1000. NORTH CANTON. OH 44720 (216) 494-6722 - 4,517,629 COMMON STOCK. 4,530,000 ($4,530,000) COMMON STOCK. (FILE 33-3085 - FEB. 03) (BR. 7)

S-8 JONES INTERCABLE INC. 9697 E MINERAL AVE. ENGLEWOOD. CO 80112 (303) 792-3111 - 250,000 ($2,078,250) COMMON STOCK. (FILE 33-3087 - JAN. 31) (BR. 7)

S-3 FOURTH FINANCIAL CORP. 100 N BROADWAY. PO BOX 4. WICHITA. KS 67201 (316) 261-4670 - 717,542 ($23,320,115) COMMON STOCK. (FILE 33-3088 - FEB. 04) (BR. 1)

S-3 SOUTHERN CALIFORNIA EDISON CO. 2244 WALNUT GROVE AVE. P O BOX 800, ROSEMEAD, CA 91770 (818) 302-1212 - 600,000,000 ($600,000,000) MORTGAGE BONDS. (FILE 33-3089 - FEB. 04) (BR. 8)

S-8 COMPREHENSIVE CARE CORP. 18551 VON KARMAN AVE. IRVINE, CA 92714 (714) 851-2273 - 333,333 ($6,249,993.80) COMMON STOCK. (FILE 33-3091 - FEB. 04) (BR. 6)

S-6 AMERICAN MUNICIPAL TRUST TWENTY FIRST YIELD SERIES. P O BOX 23928, C/O AMERICAN MUNICIPAL SECURITIES INC. TAMPA, FL 33623 - 5,000 ($5,500,000) UNIT INVESTMENT TRUST. (FILE 33-3126 - FEB. 04) (BR. 17 - NEW ISSUE)

S-6 AMERICAN MUNICIPAL TRUST TWENTIETH YIELD SERIES. P O BOX 23928, C/O AMERICAN MUNICIPAL SECURITIES INC. TAMPA, FL 33623 - 5,000 ($5,500,000) UNIT INVESTMENT TRUST. (FILE 33-3127 - FEB. 04) (BR. 17 - NEW ISSUE)

S-1 OTISVILLE BIOTECH INC. RD #1 SANATORIUM RD. OTISVILLE, NY 10963 (914) 386-2891 - 60,000 ($360,000) COMMON STOCK. (FILE 33-3130 - FEB. 04) (BR. 7)

REGISTRATIONS EFFECTIVE

Jan. 24: Allegheny Bankshares Corporation, 33-2073; August Income/Growth Fund VIII, 2-98769; Bank of Boston Corporation, 33-2770; Castle & Cooke, Inc., 33-2672; Concurrent Computer Corporation, 33-2127; GMAC 1986-A Grantor Trust, General Motors Acceptance Corporation, 33-2711, 33-2711-01; IFR Systems, Inc., 33-2122? Illinois Power Company, 33-2764; K Capital, Inc., 33-1983; Mediq Incorporated, 33-2800; Neuberger & Berman Government Money Fund, Inc., 33-2422; Pilgrim Regional Bank Shares Inc., 33-1831; Sears Tax-Exempt Investment Trust, Intermediate Long Term Municipal Portfolio, Series 24, 33-1451; Sears Tax-Exempt Investment Trust, Long Term Municipal Portfolio, Series 53, 33-1741; Sears Tax-Exempt Investment Trust, Short-Term Municipal Portfolio, Series 16, 33-98; Southmark Corporation, 33-2588.
Jan. 26: AW Computer Systems, Inc., 33-1898
Jan. 27: The Charlotte Sweet L.P., 33-1627-.Y; Compass Resources Inc., 33-1992-NY; Excellex Investment Properties, Ltd., 2-99957-A; First Capital Holdings Corp., 33-2726; Government Guaranteed Securities Trust, 2-99119; La Costa Corp., 33-1144-D; Pacificorp, 33-2714; Prudential-Bache/Watson & Taylor, Ltd.-4, 33-1213; Public Storage Properties XVII Ltd., 2-99981; Sungrowth Income Fund, Ltd., 33-876-LA; Woodbine Petroleum Inc., 33-1651.
Jan. 28: Amax Inc., 33-2733; Barris Industries, Inc., 33-2578; Basic Resources International (Bahamas) Limited, 33-1165; Bogert 1986 Drilling Program, 33-1883; Cardinal Government Guaranteed Fund, 33-1613; Drew Industries Inc., 33-2052; Ford Motor Credit Company, 33-2887, 33-2888; Illinois Power Company, 33-2867; Kid's Computer College Inc., 33-609-NY; Metropolitan Resources, Inc., 33-1233; Ohio Edison Company, 33-2815; S&T Bancorp, Inc., 33-2600; Silverado Ventures, Inc., 33-1115-LA; Tosco Corp., 33-1646.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

		FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ADACORP	COM NEW			440	00531520	
SCARFF EDWARD L		13D	1/31/86	7.6	0.0	NEW
ALLIS CHALMERS CORP	COM			0	01964510	
CA LTD		13D	2/ 7/86	0.0	88.6	UPDATE

ACQUISITION REPORTS CONT.

AMERICAN ADVENTURE INC	COM			199	02368510	
SOWELL JAMES E ET AL		13D	2/ 4/86	9.4	15.3	UPDATE
ANADITE INC	COM			186	03251910	
WOZNIAK INDUSTRIES INC		13D	1/27/86	10.5	0.0	NEW
AZTEC RES CORP	COM			494	05500310	
HUSON RICHARD S ET AL		13D	12/ 2/85	6.1	0.0	NEW
BENEQUITY HLDGS	U LTD PARTNERSHIP			934	08179310	
MITCHELL JOSEPH N		13D	1/ 6/86	16.3	16.3	UPDATE
BOW VALLEY INDS LTD	COM			5,019	10216910	
BRONFMAN CHARLES R TRUST ET AL		13D	12/30/85	12.7	12.6	UPDATE
COMMUNICATIONS GROUP INC	COM			1,300	20339510	
ORBITEL INC		13D	1/27/86	49.0	49.0	UPDATE
CRYSTAL OIL CO	COM			5,288	22938510	
SOROS GEORGE ET AL		13D	12/15/85	10.3	0.0	NEW
FALSTAFF BREWING CORP	COM			907	30685510	
CUNDILL PETER & ASSOC LTD		13D	1/ 8/86	20.0	24.5	UPDATE
FALSTAFF BREWING CORP	COM			425	30685510	
CUNDILL VALUE FUND		13D	1/ 8/86	9.4	9.1	UPDATE
FALSTAFF BREWING CORP	COM			200	30685510	
STARLAW HLDGS LTD		13D	1/ 8/86	4.4	8.5	UPDATE
FIRST CAROLINA INVESTORS	SH BEN INT			291	31942010	
BAIRD BRENT D ET AL		13D	1/ 2/86	32.1	32.8	UPDATE
FLORIDA COML BKS INC	COM			1,467	34060710	
CULVERHOUSE HUGH F		13D	1/28/86	40.9	40.8	UPDATE
GATX CORP	COM			0	36144810	
JEFFERIES & CO		13D	2/ 4/86	0.0	2.3	UPDATE
METRO AIRLS INC	COM			274	59190510	
TIGER ET AL		13D	1/29/86	6.7	5.2	UPDATE
MOORE MED CORP	COM NEW			65	61579910	
GENERAL ELEC PEN TRUST ET AL		13D	10/17/85	2.4	0.0	NEW
ROBERTSON H H CO	COM			1,174	77055310	
FIRST CITY TRUST CO ET AL		13D	2/ 5/86	20.9	17.8	UPDATE
SMITH A O CORP	CL B			275	83196520	
CENTRAL NATL-GOTTESMAN ET AL		13D	1/27/86	11.1	8.9	UPDATE
TECHNOLOGY INC	COM			1,034	87870810	
KRUG MAURICE F		13D	1/ 8/86	32.7	34.1	UPDATE
AMERICAN CONTL CORP	COM NEW			3,006	02524220	
KEATING CHARLES H JR		13D	1/27/86	24.5	26.7	UPDATE
AMERICAN ECOLOGY INC	COM			420	02553310	
FAYEZ S SAROFIM ET AL		13D	1/16/86	14.5	13.2	UPDATE
AMERICAN MED INTL INC	COM			9,882	02742910	
BASS SID R.ET AL		13D	1/28/86	11.4	10.1	UPDATE
ANADITE INC	COM			213	03251910	
JENKINS GORDON W		13D	1/27/86	12.1	8.5	UPDATE
BLACK HAWK HLDGS	COM			410	09206810	
BLACK HAWK CAPITAL CORP		13D	12/30/85	7.1	0.0	NEW

CITIZENS SVGS FINL CORP	CL A			750	17657010	
STUZIN RUTH E ET AL		13D	1/28/86	40.9	0.0	NEW
COMMERCIAL DECAL INC	COM			121	20162710	
GABELLI MARIO J		13D	1/24/86	9.8	9.6	UPDATE
COMMUNICATIONS GROUP INC	COM			440	20039510	
FALCONELLO PETER ET AL		13D	1/29/86	16.7	0.0	NEW
CONTINENTAL HEALTHCARE SYS	COM			454	21190210	
TBG INC		13D	1/28/86	15.3	0.0	NEW
DASA CORP	COM			1,500	23752310	
SHERRILL WILLIAM W		13D	3/ 6/85	8.3	0.0	NEW
DELTONA CORP	COM			1,562	24788310	
EMPIRE OF CAROLINA INC		13D	1/30/86	29.9	28.9	UPDATE
DIRECT ACTION MARKETING INC	COM			640	25455910	
OCILLA INDUSTRIES		13D	1/31/86	40.0	40.0	UPDATE
FINAL TEST INC	COM			705	31734410	
FT INVESTMENT PRTNSHP ET AL		13D	1/24/86	28.5	0.0	NEW
FIRST CITY BANCORP TEX	COM			2,500	31959410	
AMERICAN NATL INS CO		13D	1/27/86	7.7	7.2	UPDATE
FOOTE CONE BELDING COMMUNIC	COM			199	34487210	
SHAMROCK HOLDINGS INC		13D	2/ 3/86	5.2	0.0	NEW
FOSTER WHEELER CORP	COM			2,241	35024410	
STATE OF WISCONSIN INVEST BD		13D	1/23/86	6.5	5.5	UPDATE
GAF CORP	COM			2,126	36142810	
SIMMONS HAROLD C.ET AL		13D	2/ 6/86	12.1	13.2	UPDATE
GATX CORP	COM			811	36144810	
LEUCADIA NATIONAL CORP ET AL		13D	2/ 3/86	6.3	5.3	UPDATE
GREENERY REHABILITATION INC	COM			3,850	39479710	
MARTIN GERARD M ET AL		13D	1/28/86	65.8	0.0	NEW
HARVARD SECURITIES GROUP	ORDINARY SHARES			2,449	41746620	
CASEY JOHN PATRICK		13D	2/ 4/86	8.2	0.0	NEW
HARVARD SECURITIES GROUP	ORDINARY SHARES			2,000	41746620	
GLICKMAN MORTON J		13D	2/ 4/86	6.7	0.0	NEW
INTERNATIONAL HLDG CAP CORP	COM			100	45964710	
TERRY C HERMAN		13D	2/ 6/86	10.0	9.3	UPDATE
IROQUOIS BRANDS LTD	COM			195	46334910	
FOX TERENCE J		13D	1/ 7/86	21.7	22.2	UPDATE
KENTUCKY HORSE CTR INC	COM			155	49130610	
GOMEZ GERY ET AL		13D	12/ 5/85	8.1	7.6	UPDATE
LEE PHARMACEUTICALS	COM			106	52403810	
DIKER CHARLES M		13D	1/30/86	5.4	0.0	NEW
MADISON FINANCIAL CORP	COMMON STOCK			40	55745410	
MALHAS WADE S		13D	12/20/85	9.5	0.0	NEW
MAGNETICS INTL INC	COM			437	55951010	
PORTER H K CO INC		14D-1	2/10/86	30.5	0.0	NEW
METROPOLITAN FINL CORP	COM			174	59190810	
TIGER ET AL		13D	1/28/86	7.4	10.0	UPDATE

MEYERS PKG SYS INC	COM			546	59314110	
GORDON EDWARD S ET AL		13D	1/31/86	22.6	21.6	UPDATE
NCC INDUSTRIES INC	COM			3,422	62883410	
TRIUMPH INTL LTD ET AL		13D	1/31/86	76.2	72.3	UPDATE
RAGAN BRAD INC	COM			692	75062610	
GAMCO INVESTORS INC ET AL		13D	2/ 5/86	31.6	33.8	UPDATE
REPUBLIC HEALTH CORP	COM			2,493	76048010	
PESCH LEROY A ET AL		13D	2/ 1/86	14.3	14.3	UPDATE
SECURITY NATIONAL CORP	COM			384	81490010	
LENKIN EDWARD J ET AL		13D	1/31/86	41.8	40.8	UPDATE
TELLUS INDS	COM			12,787	87968110	
WESSELS ROBERT J		13D	10/20/85	36.0	0.0	NEW
TRANS-LOUISIANA GAS CO	COM			0	89324310	
TEXAS ART SUPPLY CO		13D	1/27/86	0.0	9.9	UPDATE
WESTCHESTER FINL SVCS CORP	COM			191	95737810	
NORTHEAST SVGS F A		13D	2/ 7/86	9.9	9.0	NEW
WESTCHESTER FINL SVCS CORP	COM			191	95737810	
NORTHEAST SVGS F A		13D	2/ 7/86	9.9	9.0	RVSION
WILLIAMS ELECTRS INC	COM			910	96990110	
NATIONAL AMUSEMENTS INC ET AL		13D	1/29/86	12.1	10.7	UPDATE
BAIRD CORP	COM			120	05706810	
FOSTER HOWARD ET AL		13D	2/ 9/86	5.4	5.3	UPDATE
CLEVETRUST RLTY INVS	SH BEN INT			170	18678010	
GOODMAN ROBERT N ET AL		13D	2/ 3/86	8.5	8.5	UPDATE
CONQUEST EXPL CO	COM			6,752	20828510	
ADOBE RESOURCES CORP ET AL		13D	12/30/85	32.2	32.5	UPDATE
IPM TECHNOLOGY INC	COM PAR $0.25			556	44982020	
RELIANCE FINANCIAL SVCS CORP		13D	2/ 6/86	28.6	28.6	UPDATE
INTERNATIONAL HLDG CAP CORP	COM			60	45964710	
AXELROD EUGENE		13D	1/23/86	6.0	0.0	NEW
MEM CO	COM			544	58587110	
MAYER ELIZABETH C		13D	1/10/86	20.5	11.8	UPDATE
MINI INTL CORP	COM			2,295	60359310	
DELAWARE HLDG CORP		13D	1/31/86	53.0	0.0	NEW
SERVICO INC	COM			124	81764710	
MEYER WILLIAM A ET AL		13D	12/30/85	3.3	0.0	NEW
UNIVERSAL RES CORP	COM			3,483	91380210	
ADOBE RESOURCES CORP ET AL		13D	12/30/85	34.3	21.5	UPDATE
UNIVERSAL RES CORP	COM			830	91380210	
SHAMROCK ASSOC ET AL		13D	2/ 3/86	8.2	6.8	UPDATE
VEGA BIOTECHNOLOGIES INC	COM			669	92249610	
DUPONT E I DE NEMOURS & CO		13D	1/31/86	20.0	0.0	NEW
WESTERN STS LIFE INS CO	COM			329	95965610	
ASSOC LIFE INS CO INC		13D	2/ 4/86	10.0	10.0	UPDATE
WESTERN STS LIFE INS CO	COM			187	95965610	
BRAY ROBERT B ET AL		13D	2/ 4/86	5.7	0.0	NEW

BEST COPY AVAILABLE

9070 SE 1.25/12:86-30

sec news digest

Issue 86-30

February 13, 1986

MF118

NOTICE OF COMMISSION MEETINGS

ORIGINAL

MEETING CANCELLATION

The open meeting scheduled for Thursday, February 13 at 10:00 a.m. was cancelled.

RULES AND RELATED MATTERS

COMMENTS REQUESTED ON REMITTANCE OF FEES

The Commission is soliciting comments on a proposal that would require most filing and other Commission fees to be remitted to a lockbox depository designated by the U.S. Treasury Department.

Comments should be submitted in triplicate to John Wheeler, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549. Comments must be received by April 14 and should refer to File No. S7-6-86. All submissions will be available for inspection in the Public Reference Room. (Rel. 33-6625)

FOR FURTHER INFORMATION CONTACT: Kathleen A. Jackson at (202) 272-2700

COMMISSION ANNOUNCEMENTS

WEEKLY CALENDAR

The following is a schedule of speaking engagements, Congressional testimony, Commission hearings and other public events involving the Commission for the week of February 16, 1986. (Commission Meetings are announced separately in the News Digest)

Friday, February 21

* Chairman Shad will testify on the Commission's budget appropriation for fiscal year 1987 at 10:00 a.m. before the Subcommittee on Commerce, Justice, State and the Judiciary of the House of Representatives. The hearing is scheduled to be held in Room H-310 of the U.S. Capitol.

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTINGS GRANTED

Orders have been issued granting the application of the following stock exchanges to strike the specified securities from listing and registration thereon: New York Stock Exchange - KENAI CORPORATION, common stock, $0.01 par value. (Rel. 34-22899); and the American Stock Exchange - CHILTON CORPORATION, common stock, $0.50 par value. (Rel. 34-22900)

UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until March 5 to comment on the application of the Cincinnati Stock Exchange for unlisted trading privileges in three issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-22901)

BEST COPY AVAILABLE

UNLISTED TRADING GRANTED

An order has been issued granting the application of the New York Stock Exchange to strike the common stock, $0.10 par value, $2.10 cumulative convertible preferred stock and 10-1/4% subordinated debentures, due August 15, 1977, of BUTTES GAS & OIL COMPANY from listing and registration thereon. (Rel. 34-22902)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The New York Stock Exchange, Inc. filed a proposed rule change under Rule 19b-4 (SR-NYSE-86-6) to extend the close of trading in NYSE index options from 4:10 p.m. to 4:15 p.m. Publication of the proposal is expected to be made in the Federal Register during the week of February 10. (Rel. 34-22881)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

Proposed rule changes have become effective under Section 19(b)(3)(A) by: The Options Clearing Corporation (SR-OCC-86-1) permitting its Clearing Members to use an Electronic Data Processing Pledge System as an alternative to the manual procedure of pledging securities to meet margin and clearing fund obligations. [The Commission is soliciting comment on this proposed rule change.] (Rel. 34-22887); The Midwest Securities Trust Company (SR-MSTC-86-1) revising its fee schedule for 1986. (Rel. 34-22890); and The Midwest Clearing Corporation (SR-MCC-86-1) revising its fee schedule for 1986. (Rel. 34-22891)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved proposed rule changes filed by: The New York Stock Exchange, Inc. (SR-NYSE-85-43) to amend the Supplementary Material to Rules 451 and 465 of its rules concerning fair and reasonable rates of reimbursement of member organizations in connection with Rule 19b-1(c) and 17a-3(a)(9)(ii) under the Act. (Rel. 34-22889); the Pacific Depository Trust Company (SR-PSDTC-85-12) adding PSDTC procedures for full and partial redemptions of PSDTC-eligible securities to its rules. (Rel. 34-22893); and The National Association of Securities Dealers, Inc. (SR-NASD-85-33) adding maintenance criteria to the existing criteria for a security's inclusion in the NASDAQ National List identical to the maintenance criteria contained in the NASD's/National Market System Designation Plan. (Rel. 34-22894)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-18 EASTPORT ENTERPRISES INC, 311 S STATE ST #470, SALT LAKE CITY, UT 84111 (801) 363-0441 - 10,000,000 ($20,000) COMMON STOCK. UNDERWRITER: ALPINE SECURITIES CORP. (FILE 33-2823-D - JAN. 27) (BR. 12 - NEW ISSUE)

S-18 BISHOPS WOODS I, 13555 BISHOPS CT, BROOKFIELD, WI 53005 (414) 784-4017 - 300,000 ($3,000,000) COMMON STOCK. (FILE 33-2827-C - JAN. 27) (BR. 6 - NEW ISSUE)

S-18 LJC CORP, 1355 S COLORADO BLVD STE 100, DENVER, CO 80222 (801) 759-9300 - 1,500,000 ($300,000) COMMON STOCK. 1,500,000 ($525,000) COMMON STOCK. 1,500,000 ($750,000) COMMON STOCK. (FILE 33-2831-D - JAN. 27) (BR. 1) - NEW ISSUE)

S-3 AMERICAN EXPRESS CREDIT CORP, ONE RODNEY SQ, WILMINGTON, DE 19801 (302) 594-3350 - 400,000,000 ($400,000,000) STRAIGHT BONDS. (FILE 33-2956 - FEB. 03) (BR. 12)

S-4 STATE BANCORP INC, 699 MILLSIDE AVE, NEW HYDE PARK, NY 11040 (516) 437-1000 - 629,464 ($14,447,672) COMMON STOCK. (FILE 33-2958 - FEB. 03) (BR. 2)

S-8 PAINE WEBBER GROUP INC, 1285 AVENUE OF THE AMERICAS, NEW YORK, NY 10019 (212) 713-2000 - 1,872,500 ($66,239,687) COMMON STOCK. (FILE 33-2959 - FEB. 04) (BR. 12)

S-4 PARKWAY CO/TX, 200 PEOPLES BANK BLDG, 120 NORTH CONGRESS ST, JACKSON, MS 39201 (601) 948-4091 - 435,249 ($7,883,460) COMMON STOCK. (FILE 33-2960 - FEB. 03) (BR. 11)

S-8 PULLMAN PEABODY CO, 182 NASSAU ST, PRINCETON, NJ 08540 (609) 683-1770 - 700,000 ($5,600,000) COMMON STOCK. (FILE 33-2961 - FEB. 03) (BR. 4)

S-8 AMERICAN MEDICAL INTERNATIONAL INC /DE/, 414 N CAMDEN DR, BEVERLY HILLS, CA 90210 (213) 278-6200 - 2,000,000 ($55,875,000) COMMON STOCK. (FILE 33-2963 - FEB. 04) (BR. 6)

S-8 WINN ENTERPRISES, 231 E 23RD ST, LOS ANGELES, CA 90011 (213) 744-7900 - 8,937,500 ($8,937,500) OTHER SECURITIES INCLUDING VOTING TRUST. 1,000,000 ($3,500,000) COMMON STOCK. 1,500,000 ($5,437,500) COMMON STOCK. (FILE 33-2964 - FEB. 04) (BR. 3)

S-18 MORGAN CLIFTON FUND LTD PARTNERSHIP - 75,000 ($7,500,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-2966-LA - JAN. 28) (BR. 11 - NEW ISSUE)

S-18 SILVER PETROLEUM CORP, 3541 S LEWISTON WAY, AURORA, CO 80013 (303) 690-7719 - 6,000,000 ($300,000) COMMON STOCK. (FILE 33-2967-LA - JAN. 27) (BR. 6 - NEW ISSUE)

S-18 NATIONAL INSTITUTE OF CAREERS INC, 3226 S UNIVERSITY DR, MIRAMAR, FL 33025 (305) 432-2033 - 1,840,000 ($2,300,000) COMMON STOCK. 184,000 ($276,000) COMMON STOCK. 46,000 ($100) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-2986-A - JAN. 29) (BR. 5 - NEW ISSUE)

S-18 CHATSWORTH ENTERPRISES INC, 2900 CYPRESS CREEK RD WEST STE 202, FT LAUDERDALE, FL 33309 (305) 977-9100 - 1,250,000 ($125,000) COMMON STOCK. 2,500,000 ($500,000) COMMON STOCK. 2,500,000 ($1,000,000) COMMON STOCK. 2,500,000 ($2,000,000) COMMON STOCK. (FILE 33-2997-A - JAN. 30) (BR. 8 - NEW ISSUE)

S-3 KENNAMETAL INC, RTE 981 AT WESTMORELAND COUNTY AIRPORT, P O BOX 231, LATROBE, PA 15650 (412) 539-5000 - 250,000 ($15,500,000) COMMON STOCK. (FILE 33-3003 - JAN. 30) (BR. 2)

S-18 GENERAL SCIENCES CORP, 8401 CORPORATE DR, LANDOVER, MD 20785 (301) 459-9494 - 600,000 ($3,450,000) COMMON STOCK. 60,000 ($60) WARRANTS, OPTIONS OR RIGHTS. 60,000 ($360,000) COMMON STOCK. UNDERWRITER: STEINBERG & LYMAN INVESTMENT BANKERS. (FILE 33-3015-W - JAN. 30) (BR. 10 - NEW ISSUE)

S-3 UNITED STATES LEASING INTERNATIONAL INC, 733 FRONT ST, SAN FRANCISCO, CA 94111 (415) 627-9000 - 50,000,000 ($50,000,000) STRAIGHT BONDS. (FILE 33-3022 - JAN. 31) (BR. 12)

S-18 COMMERCIAL CAPITAL CORP, 9801 WESTHEIMER STE 806, P O BOX 36667, HOUSTON, TX 77236 (713) 784-8146 - 1,500,000 ($1,500,000) COMMON STOCK. 75,000 ($75) WARRANTS, OPTIONS OR RIGHTS. 750,000 ($1,500,000) COMMON STOCK. UNDERWRITER: SHERMAN FITZPATRICK & CO INC. (FILE 33-3037-FW - JAN. 31) (BR. 9 - NEW ISSUE)

S-1 FOX TELEVISION STATIONS INC /DE/, 210 S ST, NEW YORK, NY 10002 (212) 815-8000 (FILE 33-3084 - JAN. 31) (BR. 7)

S-1 AMERICAN STRATEGIC METALS INC, 1200 S SYNTHES AVE, P O BOX 1010, MONUMENT, CO 80132 (303) 481-3100 - 5,184,000 ($51,840) COMMON STOCK. 5,184,000 ($25,920) COMMON STOCK. (FILE 33-3092 - FEB. 03) (BR. 1)

S-6 MUNICIPAL INVESTMENT TRUST FUND FOURTH FLORIDA INSURED SERS, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-3095 - FEB. 05) (BR. 17 - NEW ISSUE)

S-6 MUNICIPAL INVESTMENT TRUST FD THIRTY FIFTH CALIF INSURED SE, ONE LIBERTY PLZ 21TH FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-3096 - FEB. 05) (BR. 17 - NEW ISSUE)

S-6 MUNICIPAL INVESTMENT TRUST FUND SIXTY NINTH INSURED SER, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-3097 - FEB. 05) (BR. 17 - NEW ISSUE)

S-6 CORPORATE INCOME FUND CASH OR ACCRETION BOND SERIES-7, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-3098 - FEB. 05) (BR. 17 - NEW ISSUE)

S-6 CORPORATE INCOME FUND TWO HUNDRED THIRTY EIGHT MON PYMT SER, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-3099 - FEB. 05) (BR. 17 - NEW ISSUE)

S-6 MUNICIPAL INVESTMENT TR FD THREE HUNDRED EIGHTY SIXTH SER P, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-3100 - FEB. 05) (BR. 17 - NEW ISSUE)

S-3 DAYTON HUDSON CORP, 777 NICOLLET MALL, MINNEAPOLIS, MN 55402 (612) 370-6948 - 400,000,000 ($400,000,000) STRAIGHT BONDS. (FILE 33-3121 - FEB. 04) (BR. 1)

S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 369, 333 WEST WACKER DR, C/O JOHN NUVEEN & CO INC, CHICAGO, IL 60606 DEPOSITOR: NUVEEN JOHN & CO INC. (FILE 33-3123 - FEB. 03) (BR. 18 - NEW ISSUE)

S-1 IMMUNEX CORP, 51 UNIVERSITY ST, SEATTLE, WA 98101 (206) 587-0430 - 1,610,000 ($23,345,000) COMMON STOCK. (FILE 33-3124 - FEB. 04) (BR. 8)

S-3 ASSOCIATED GROCERS INC, 3301 S NORFOLK ST, PO BOX 3763, SEATTLE, WA 98124 (206) 762-2100 - 100 ($2,568) COMMON STOCK. 400,000 ($10,272,000) COMMON STOCK. (FILE 33-3125 - FEB. 04) (BR. 3)

S-6 INSURED TAX FREE INCOME TRUST MULTI SERIES 2, 201 PROGRESS PKWY, C/O EDWARD D JONES & CO, ST LOUIS, MO 63043 - 1,000 ($1,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: INTEGRATED RESOURCES EQUITY CORP, JONES EDWARD D & CO. (FILE 33-3128 - FEB. 04) (BR. 16 - NEW ISSUE)

S-1 EATON FINANCIAL CORP, 27 HOLLIS ST, FRAMINGHAM, MA 01701 (617) 620-0099 - 515,618 ($9,925,647) COMMON STOCK. 630,300 ($12,127,500) COMMON STOCK. (FILE 33-3129 - FEB. 04) (BR. 12)

S-8 HYTEK INTERNATIONAL CORP, 245 S EXECUTIVE DR, STE 390, BROOKFIELD, WI 53005 (414) 797-8020 - 300,000 ($618,750) COMMON STOCK. (FILE 33-3131 - FEB. 04) (BR. 10)

S-3 RICHTON INTERNATIONAL CORP, 1345 AVE OF THE AMERICAS, NEW YORK, NY 10105 (212) 765-6480 - 800,000 ($5,600,000) COMMON STOCK. (FILE 33-3132 - FEB. 04) (BR. 9)

S-1 MULTI SOLUTIONS INC, 123 FRANKLIN CORNER RD STE 207, LAWRENCEVILLE, NJ 08648 (609) 896-4100 - 840,225 ($5,041,350) COMMON STOCK. 84,022 ($84) WARRANTS, OPTIONS OR RIGHTS. 84,022 ($554,545.20) COMMON STOCK. 924,247 ($3,234,864.50) COMMON STOCK. 924,247 ($2,772,741) COMMON STOCK. (FILE 33-3133 - FEB. 04) (BR. 9)

S-4 MINERAL DEVELOPMENT INC, 14001 DALLAS PARKWAY STE 1060, DALLAS, TX 75240 (214) 934-6799 - 11,150,000 ($1,393,750) COMMON STOCK. (FILE 33-3134 - FEB. 04) (BR. 4)

S-1 ENTERTAINMENT PUBLICATIONS INC, 1400 N WOODWARD AVE, BIRMINGHAM, MI 48011 (313) 642-8300 - 450,000 ($6,750,000) COMMON STOCK. 970,000 ($14,550,000) COMMON STOCK. (FILE 33-3137 - FEB. 04) (BR. 5)

S-8 ARCHIVE CORP, 1650 SUNFLOWER AVE, COSTA MESA, CA 92626 (714) 641-0279 - 500,000 ($3,937,500) COMMON STOCK. (FILE 33-3139 - FEB. 04) (BR. 10)

S-8 ARX INC, 25 S SERVICE RD, PLAINVIEW, NY 11753 (516) 694-6700 - 150,000 ($2,100,000) COMMON STOCK. (FILE 33-3140 - FEB. 04) (BR. 4)

S-11 CITIBANK NA, 399 PK AVE, NEW YORK, NY 10043 (212) 559-1000 - 150,000,000 ($157,500,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-3142 - FEB. 05) (BR. 11)

S-3 PHILADELPHIA ELECTRIC CO, 2301 MARKET ST, P O BOX 8699, PHILADELPHIA, PA 19101 (215) 841-4000 - 100,000,000 ($100,000,000) STRAIGHT BONDS. (FILE 33-3143 - FEB. 05) (BR. 7)

S-3 BANK OF NEW ENGLAND CORP, 28 STATE ST, BOSTON, MA 02109 (617) 742-4000 - 250,000,000 ($250,000,000) STRAIGHT BONDS. (FILE 33-3144 - FEB. 05) (BR. 1)

S-3 ATLANTIC RICHFIELD CO /DE, 515 S FLOWER ST, LOS ANGELES, CA 90071 (213) 486-3511 - 500,000,000 ($500,000,000) STRAIGHT BONDS. (FILE 33-3145 - FEB. 05) (BR. 12 - NEW ISSUE)

S-8 CHECK TECHNOLOGY CORP, 1294 CORPORATE CENTER DR, ST PAUL, MN 55121 (612) 454-9300 - 350,000 ($2,450,000) COMMON STOCK. (FILE 33-3153 - FEB. 05) (BR. 10)

S-8 WAREHOUSE CLUB INC, 7420 N LINDER AVE, SKOKIE, IL 60077 (312) 679-6800 - 596,100 ($4,411,140) COMMON STOCK. (FILE 33-3154 - FEB. 05) (BR. 2)

Jan. 29: Alliance Convertible Fund, 33-1070; Atlanta Gas Light Co., 33-2763; Chrysler Financial Corporation, 33-2821; Computer Associates International, Inc., 33-2889; Consolidated Energy Partners, L.P., 33-717; Duratek Corporation, 33-2062; FBS Mortgage Corp., 33-1928; FCS Financial Corporation, 33-1797-A; Ferrofluidics Corporation, 33-2511; Fox Television Stations, Inc., 33-2843; W.R. Grace & Co., 33-2845; Interchange Financial Services Corporation, 33-2158; Lon Ventures, Ltd., 33-1670-NY; Midland Mortgage Acceptance I, Ltd., 33-1377; Orange Julius International, Inc., 33-2668; The Procter & Gamble Company, 33-2817; QMS, Inc., 33-2696; The Stone Petroleum Corporation, 33-1267; Summa Vest, Inc., 33-1210-D; Wellcome plc, 33-2686.
Jan. 30: AEP Industries, Inc., 33-2242; Burlington Northern, Inc., 33-2926; Cetus Corporation, 33-2724; Citizens and Southern Georgia Corporation, 33-2890; Federal Express Corp., 33-2522; Fluor Corporation, 33-1483-01; Houston Industries Incorporated, 33-2933; Itel Corporation, 33-1813; St. Joe Gold Corporation, 33-1483; United Cable Television Corp., 33-2919.
Jan. 31: Advantage Government Securities Fund, 33-848; Advantage Growth Fund, 33-849; Advantage Income Fund, 33-850; Advantage Special Fund, 33-847; Artra Group, Inc., 33-1877; Baker International Corp., 33-2564; Bench Portfolios Fund, 2-98872; Concurrent Computer Corporation, 33-2968; Decade Companies Income Properties, Limited Partnership, 33-86; Encore Resources, Inc., 33-706-D; Grow Group, Inc., 33-2523; Manufacturers National Corporation, 33-1637; MCC Funds, 33-488; National Medical Enterprises, Inc., 33-2871; North Star Reserve Fund, Inc., 33-1361; Orion Capital Corporation, 33-2758; Pennsylvania National Financial Corporaiton, 33-2041; Pensacola IPA, Inc., 33-1590-A; Republic Airlines Inc., 33-3079; Ryland Acceptance Corporation Four, 33-1757; Salick Health Care Inc., 33-2898; Scott Cable Income Fund One, 33-1827; Seaport Futures Fund, 2-96241; Spectrum Digital Corporation, 2-99577; The Tecumseh Fund, 33-1749; Indianapolis Life Series Fund, Inc., 2-99568.

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

Item 1. Changes in Control of Registrant.
Item 2. Acquisition or Disposition of Assets.
Item 3. Bankruptcy or Receivership.
Item 4. Changes in Registrant's Certifying Accountant.
Item 5. Other Materially Important Events.
Item 6. Resignations of Registrant's Directors.
Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
AFA PROTECTIVE SYSTEMS INC	7	11/15/85	
AMALGAMATED SUGAR CO	5,7	01/27/86	
AMAX INC /NY/	5	01/31/86	
AMERICAN COMMUNITY SERVICES INC	4	08/26/85	AMEND
AMERICAN FOODWORKS INC	5	01/30/86	
AMERICAN HELIOTHERMAL CORP	5	01/06/86	
ANADITE INC	5	01/27/86	
ARKANSAS POWER & LIGHT CO	5	01/14/86	
ARX INC	5	01/28/86	
AUGUST PENSION INVESTORS	2,7	12/06/85	AMEND
BAILEY CORP	1,2,4,7	01/21/86	
BALCOR FILM INVESTORS	2,5	01/23/86	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	01/27/86	
BANK OF NEW ENGLAND CORP	5	02/05/86	
BI INC	5	01/27/86	
BLACK HAWK HOLDINGS INC	1,2,3,7	12/30/85	
BPI SYSTEMS INC	5	01/15/86	
BRACKEN EXPLORATION CO	5	01/24/86	
BURNUP & SIMS INC	5,7	02/03/86	
CAMPBELL RED LAKE MINES LTD	2,7	01/31/86	
CARDINAL DISTRIBUTION INC	5,7	01/22/86	
CARDIS CORP/DE/NEW	5,6	01/13/86	AMEND

CENTEX CREDIT CORP	5,7	01/21/86	
CENTEX CREDIT CORP	5,7	01/31/86	
CETUS CORP	5	02/04/86	
CHICAGO PACIFIC CORP/DE	7	11/19/85	AMEND
CIGNA CORP	5	01/30/86	
CIT FINANCIAL CORP/NEW/	7	01/06/86	AMEND
CITIZENS HOLDING CO	6	01/23/86	
CLINICAL DATA INC	2,7	01/21/86	
COMP U CARD INTERNATIONAL INC	5,7	02/04/86	
CORPORATE PROPERTY ASSOCIATES 6	2,7	01/30/86	
CPU COMPUTER CORP	5	01/31/86	
DALECO RESEARCH & DEVELOPMENT I LTD PART	4,7	01/30/86	
DALECO RESEARCH & DEVELOPMENT II LTD PAR	4,7	01/30/86	
DENELCOR INC	5	12/12/85	
DISCUS CORP	5,7	01/29/86	
DUQUESNE LIGHT CO	5	01/14/86	AMEND
DYNAVEX INC	5	09/30/85	AMEND
ECHO BAY MINES LTD	7	11/19/85	AMEND
ENERGAS CO	2,7	01/21/86	
ENERGY MANAGEMENT CORP/CO	5	01/24/86	
ENGINEERING MEASUREMENTS CO	6	01/21/86	
ENTERPRISE TECHNOLOGIES INC	5,7	12/26/85	
F&M IMPORTING INC	4	01/06/86	
FARM HOUSE FOODS CORP	2,7	01/16/86	
FINAL TEST INC	5,7	01/17/86	
FIRST FEDERAL SAVINGS & LOAN ASSOCIATION	5,6	10/01/85	
FIRST FEDERAL SAVINGS & LOAN ASSOCIATION	5,6	11/01/85	
FIRST FEDERAL SAVINGS & LOAN ASSOCIATION	5,6	12 85	
FIRST GOLDEN BANCORPORATION	5	01/14/86	
FIRST HOME MORTGAGE ACCEPTANCE CORP	5,7	01/29/86	
FIRST NATIONAL CORP/LA/	2	01/30/86	
FIRST OF LONG ISLAND CORP	5	01/20/86	
FOR BETTER LIVING INC	2,7	01/17/86	
FORD MOTOR CREDIT CO	5,7	01/31/86	
FOURTH FINANCIAL CORP	5	02/04/86	
FRANCHISE SERVICES OF AMERICA INC	5	01/27/86	
FULTON FINANCIAL CORP	5	01/24/86	
GENERAL RE CORP	5	02/04/86	
GOODRICH B F CO	5	01/15/86	
GOODY PRODUCTS INC	7	05/21/85	AMEND
GREATER OHIO CORP	5,7	01/10/86	
GREIF BROTHERS CORP	5	01/28/86	
GROUP W CABLE ASSOCIATES OF CHICAGO	5,7	12/24/85	
GROWTH HOTEL INVESTORS	2,7	01/21/86	
HOOKER ENTERPRISES INC	1,5	02/04/86	
HUGHES TOOL CO	5,7	01/30/86	
IMAGE SYSTEMS INC	5	01/28/86	
INCE INC	5,7	01/28/86	
INITIO INC	5	11/07/85	AMEND
JMB INCOME PROPERTIES LTD XII	2,7	12/31/85	
JUDICATE INC	4,7	01/15/86	
JUSTICE INVESTMENT CORP	1,5,7	01/16/86	
LEUCADIA NATIONAL CORP	5	01/31/86	
LLC CORP	5,7	01/27/86	
LOUISIANA POWER & LIGHT CO /LA/	5	01/31/86	
LTC BANCORP	5	01/13/86	
LUSKINS INC	7	12/04/85	AMEND
MCINTYRE MINES LTD	6	01/13/86	
MDC HOLDINGS INC	2,7	01/17/86	
MDU RESOURCES GROUP INC	5	01/27/86	
MEGATRONICS INC	5	01/07/86	
MELLON BANK CORP	7	01/21/86	
MICHIGAN ENERGY RESOURCES CO	5,7	01/15/86	
MIDDLE SOUTH ENERGY INC	5	01/14/86	
MIDDLE SOUTH ENERGY INC	5	01/31/86	
MIDDLE SOUTH UTILITIES INC	5	01/14/86	
MIDDLE SOUTH UTILITIES INC	5	01/31/86	
MORTRONICS INC	5,7	01/27/86	
MSE CABLE SYSTEMS INC	4	12/31/85	
MURRAY INCOME PROPERTIES LTD 84	2,7	10/28/85	AMEND

BEST COPY AVAILABLE

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Divisions of Investment Management and Market Regulation. These letters express the view of the Division respecting novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Room, Securities and Exchange Commission, Washington, DC 20549, or by making a request in person at the Public Reference Room, 450 Fifth Street, NW, Room 1024, Washington, DC, stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date. Copies cost 20 cents per page.

DIVISION OF INVESTMENT MANAGEMENT

COMPANY	ACT/SECTION/RULE OR RELEASE	DATE MAILED	PUBLIC AVAILABILITY DATE
Cleary, Gottlieb, Steen & Hamilton	ICA '40, Rule 3a-5	11/21/85	12/23/85
Computer Language Research, Inc.	IAA '40, Section 202(a)(11)	11/26/85	12/26/85
Security Pacific National Trust Company (New York)	ICA '40, Section 26(a)(2)(D)	11/26/85	12/26/85
Security Pacific National Trust Company (New York)	ICA '40, Section 26(a)(2)(D)	11/26/85	12/26/85
Elmer D. Robinson	IAA '40, Section 202(a)(11)(C)	12/6/85	1/6/86
The Indiana Institute for New Business Ventures, Inc.	IAA '40, Section 202(a)(11)	12/11/85	1/10/86
Institute of Certified Financial Planners	IAA '40, Section 202(a)(11)(C)	12/19/85	1/21/86
Spears, Benzak, Salomon & Farrell, Inc.	ICA '40, Section 15(a)(4)	12/20/85	1/21/86
J.D. Manning, Inc.	IAA '40, Section 202(a)(11)	12/20/85	1/21/86
Meuse Rinker Chapman Endres & Brooks Inc.	ICA '40, Section 3(a)(1), Rule 3a-5	12/20/85	1/21/86
Templeton Investment Counsel Limited (Cayman Islands) et al.	ICA '40, Section 15(a)(4) IAA '40, Section 205(2)	12/23/85	1/22/86

DIVISION OF MARKET REGULATION

COMPANY	ACT/SECTION/RULE OR RELEASE	DATE MAILED	AVAILABILITY DATE
ComFed Savings Bank	1934 Act, Section 15(a)	12/11/85	01/11/86
Insured Mortgage Funding	1934 Act, Section 3(a)(41)	10/30/85	11/30/85
Wood Gundy, Inc.	1934 Act, Section 15(a)	11/08/85	12/08/85
Winona Memorial Hospital	1934 Act, Section 11(d)(1)	10/04/85	11/04/85
Federated Securities Corp.	1934 Act, Section 15(a), Rule 3b-9	01/06/86	02/06/86

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS CONT.

Sovran Financial Corporation	1934 Act, Section 15(a) Rule 3b-9	01/08/86	01/08/86
Pennbank	1934 Act, Section 15(a) Rule 3b-9	02/06/86	02/06/86
Apache Corporation Apache Petroleum Company	1934 Act, Section 10(b) Rules 10b-6, 10b-13	10/01/85	11/01/85
Bell Atlantic Corporation	1934 Act, Section 10(b) Rule 10b-6	10/04/85	11/04/85
Prospex	1933 Act, Section 5 1934 Act, Section 15(c)(2) Rule 15c2-8	10/23/85	11/23/85
Samson Properties Incorporated Samson Energy Company Limited Partnership	1934 Act, Section 10(b) Rules 10b-6, 10b-13	10/23/85	11/23/85
Northwestern National Life Insurance Company Minnesota Tax-Exempt Mortgage Trusts A, B and C Multi-State Tax-Exempt Mortgage Trusts A, B und C	1934 Act, Section 10(b) Rule 10b-6	10/17/85	11/17/85
Affiliated Escrow Services Corporation	1934 Act, Section 15(c)(2) Rule 15c2-4	11/29/85	11/29/85
Trident Securities, Inc.	1934 Act, Section 15(c)(2)	11/29/85	11/29/85
San Diego Gas & Electric Company	1934 Act, Section 10(b) Rule 10b-6	12/13/85	01/13/86
National Securities Clearing Corp.	1934 Act, Section 17A(b)	09/20/85	10/20/85
Midwest Clearing Corp.	1934 Act, Section 17A(b)	09/12/85	10/12/85
National Westminster Bank USA	1934 Act, Section 17A(b)	09/23/85	10/23/85
The Royal Bank of Canada NY Branch	1934 Act, Section 17A(b)	09/19/85	10/19/85
Callon Petroleum Company	1934 Act, Sections 10(b) and 13(e) Rules 10b-6 and 13e-4	09/24/85	10/24/85
Timothy M. Borner	1934 Act, Section 10(b) Rule 10b-9	10/16/85	10/16/85
United Parcel Service of America, Inc.	1934 Act; Section 10(b) Rule 10b-6	09/19/85	10/19/85

BEST COPY AVAILABLE

SE1.25/12:86-31

FEB 2

sec news digest

Issue 86-31

February 14, 1986

INVESTMENT COMPANY ACT RELEASES

ORIGINAL

DEAN WITTER REYNOLDS INC.

A notice has been issued giving interested persons until March 10 to request a hearing on an application filed on behalf of certain existing and future unit investment trusts sponsored by Dean Witter Reynolds, Inc., for an order amending a prior order permitting certain offers of exchange [Rel. IC-13341 - June 21, 1983] and permitting certain additional offers of exchanges. (Rel. IC-14934 - Feb. 12)

FEDERATED CAPITAL APPRECIATION FUND, INC.

A notice has been issued giving interested persons until March 10 to request a hearing on an application filed by Federated Capital Appreciation Fund, Inc. requesting an order declaring that it has ceased to be an investment company. (Rel. IC-14935 - Feb. 12)

HOLDING COMPANY ACT RELEASES

CONSOLIDATED NATURAL GAS COMPANY

A supplemental notice has been issued giving interested persons until March 10 to request a hearing on a proposal by Consolidated Natural Gas Company, a registered holding company, to amend its certificate of incorporation and issue common stock in a two-for-one stock split. The notice also authorizes Consolidated to solicit proxies regarding the proposed amendment to its Certificate of Incorporation. (Rel. 35-24018 - Feb. 12)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved proposed rule changes filed under Rule 19b-4 by: The Pacific Stock Exchange, Inc. (SR-PSE-85-34) to amend its Pilot Program for the Appointment and Evaluation of Specialists and the Creation of New Specialist Posts, and to extend that pilot through June 1986. (Rel. 34-23895); The Midwest Stock Exchange, Inc. (SR-MSE-85-11) to amend its rules regarding the use of Midwest's Automatic Execution System to facilitate the routing and execution of transactions in a portfolio of equity securities. (Rel. 34-23896); The National Association of Securities Dealers, Inc. (SR-NASD-85-36) to permit automatic execution of orders at the prevailing inside market in the NASD's Computer Assisted Execution System. (Rel. 34-22897); and (SR-NASD-85-31) to raise the size of orders eligible to be executed in its Small Order Execution System to 500 shares for NASDAQ and 1,000 shares for NASDAQ/NMS Securities. (Rel. 34-22898)

TRUST INDENTURE ACT RELEASES

MARINE MIDLAND BANKS, INC.

An order has been issued under the Trust Indenture Act of 1939 on an application by Marine Midland Banks, Inc. that the trusteeship of Manufacturers Hanover Trust Company of New York under two existing, previously qualified indentures, and a Pooling and Servicing Agreement dated December 1, 1985 under which certificates evidencing interests in a pool of mortgage loans have been issued, is not so likely to involve a material conflict of interest as to make it necessary to disqualify Manufacturers as trustee. (Rel. TI-1076)

BEST COPY AVAILABLE

MISCELLANEOUS

CORRECTION RE CH2M HILL COMPANIES, LTD.

In the February 12th News Digest under the heading "Miscellaneous", the release number for CH2M Hill Companies, Ltd. was erroneously stated. The correct number is 34-22904, not 34-22893.

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-18 MEDICAL ADVISORY SYSTEMS INC, BOX 193 PENNSYLVANIA AVE EXT, OWINGS, MD 20736 (301) 855-8070 - 500,000 ($1,250,000) COMMON STOCK. (FILE 33-2991-W - JAN. 29) (BR. 6)

S-1 TRAVELERS INSURANCE CO, ONE TOWER SQUARE, HARTFORD, CT 06183 (203) 277-3752 - $100,000,000 OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-3094 - FEB. 04) (BR. 10)

S-3 MONSANTO CO, 800 N LINDBERGH BLVD, ST LOUIS, MO 63166 (314) 694-1000 - 250,000,000 ($250,000,000) STRAIGHT BONDS. (FILE 33-3101 - FEB. 06) (BR. 13)

S-1 ORACLE SYSTEMS CORP, 20 DAVIS DR, BELMONT, CA 94002 (415) 598-8000 - 1,300,000 ($16,900) COMMON STOCK. 1,000,000 ($13,000) COMMON STOCK. (FILE 33-3136 - FEB. 04) (BR. 3 - NEW ISSUE)

S-3 CNW CORP, ONE N WESTERN CTR, CHICAGO, IL 60606 (312) 993-1952 - 50,000,000 ($50,000,000) STRAIGHT BONDS. (FILE 33-3146 - FEB. 05) (BR. 5)

S-3 CNW CORP, ONE N WESTERN CTR, CHICAGO, IL 60606 (312) 993-1952 - 1,100,000 ($25,000,000) PREFERRED STOCK. (FILE 33-3147 - FEB. 05) (BR. 5)

S-3 UAL INC, 1200 ALGONQUIN RD, ELK GROVE TOWNSHIP, IL 60007 (312) 952-4000 - 4,400,000 ($228,800,000) COMMON STOCK. UNDERWRITER: MERRILL LYNCH CAPITAL MARKETS, STANLEY MORGAN & CO INC. (FILE 33-3151 - FEB. 05) (BR. 3)

S-1 CONSOLIDATED HYDRO INC, 2 GREENWICH PLZ, GREENWICH, CT 06830 (203) 661-4203 - 450,370 ($7,431,105) COMMON STOCK. (FILE 33-3152 - FEB. 05) (BR. 8)

S-1 SPECTRUM DIGITAL CORP, 380 HERNDON PKWY STE 1200, HERNDON, VA 22070 (703) 478-0560 - 50,000 ($5,000,000) PREFERRED STOCK. 3,333,333 ($5,000,000) COMMON STOCK. 5,000,000 ($5,000,000) STRAIGHT BONDS. (FILE 33-3155 - FEB. 05) (BR. 7)

S-1 NORTH FORK BANCORPORATION INC, 245 LOVE LN, MATTITUCK, NY 11952 (516) 298-8366 - 517,500 ($12,808,125) COMMON STOCK. (FILE 33-3156 - FEB. 05) (BR. 1)

S-6 DIRECTIONS UNIT INVESTMENT TRUST THIRTY SIXTH SERIES, ONE BATTERY PK PLZ, C/O E F HUTTON & CO INC, NEW YORK, NY 10004 - 1,000,000 ($10,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: HUTTON E F & CO INC. (FILE 33-3159 - FEB. 05) (BR. 18 - NEW ISSUE)

S-8 TRAK AUTO CORP, 3300 75TH AVE, LANDOVER, MD 20785 (301) 731-1200 - 290,000 ($4,060,000) COMMON STOCK. (FILE 33-3160 - FEB. 05) (BR. 2)

S-11 CITIBANK NA, 399 PK AVE, NEW YORK, NY 10043 (212) 559-1000 - 1,000,000,000 ($1,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-3161 - FEB. 05) (BR. 11)

S-3 NEW JERSEY NATIONAL CORP, 370 SCOTCH RD, EWING TOWNSHIP, NJ 08628 (609) 771-5700 - 353,536 ($14,000,026) COMMON STOCK. (FILE 33-3162 - FEB. 05) (BR. 2)

S-8 CRANE CO /DE/, 757 THIRD AVE, NEW YORK, NY 10017 (212) 415-7300 - 17,500,000 OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-3163 - FEB. 05) (BR. 6)

BEST COPY AVAILABLE

S-2 AMERICAN CONTINENTAL CORP /OH/, 2735 E CAMELBACK RD, PHOENIX, AZ 85016 (602) 957-7170 - 25,000,000 ($25,000,000) STRAIGHT BONDS. (FILE 33-3166 - FEB. 05) (BR. 9)

S-1 CABLEVISION SYSTEMS CORP, ONE MEDIA CROSSWAYS, WOODBURY, NY 11797 (516) 364-8450 - 55,000,000 ($55,000,000) STRAIGHT BONDS. (FILE 33-3168 - FEB. 06) (BR. 8)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

Item 1. Changes in Control of Registrant.
Item 2. Acquisition or Disposition of Assets.
Item 3. Bankruptcy or Receivership.
Item 4. Changes in Registrant's Certifying Accountant.
Item 5. Other Materially Important Events.
Item 6. Resignations of Registrant's Directors.
Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
NATIONAL CITY CORP	5,7	02/04/86	
NATIONAL PAY TELEPHONE CORP	7	10/01/85	
NCNB CORP	7	12/30/85	AMEND
NICOR INC	5,7	01/29/86	
NORTH EUROPEAN OIL ROYALTY TRUST	5,7	01/10/86	
NWA INC/DE	5,7	01/23/86	
OVERNITE TRANSPORTATION CO	5	01/29/86	
PACIFIC BELL	5	01/10/86	
PACIFIC TELESIS GROUP	5	01/10/86	
PACIFICORP	5	01/31/86	
PAN AMERICAN BANKS INC	5	01/21/86	
PANTRY PRIDE INC/DE	7	12/05/85	AMEND
PATLEX CORP	7	12/19/85	AMEND
PENNEY J C CO INC	5,7	01/28/86	
PENNEY J C FINANCIAL CORP	5,7	01/28/86	
PETRO LEWIS CORP	5,7	12/10/85	
PHILADELPHIA ELECTRIC CO	5	02/04/86	
POLARIS AIRCRAFT INVESTORS I	2,5	11/01/84	
POLARIS AIRCRAFT INVESTORS II-A	2,5	12/30/85	
POLARIS AIRCRAFT INVESTORS II-B	2,5	12/30/85	
POLARIS AIRCRAFT INVESTORS II-D	2,5	12/28/85	
PROCARE INDUSTRIES LTD	7	07/10/85	AMEND
PUROLATOR COURIER CORP	5,7	01/30/86	
PUROLATOR COURIER CORP	5,7	01/30/86	
RESACA INC	1,2,4,6,7	01/17/86	
REVLON INC	7	11/22/85	AMEND
ROBERTSON H H CO	5,7	02/06/86	
SAN DIEGO GAS & ELECTRIC CO	5	01/31/86	
SANSIDRA CORP	5,7	12/31/85	
SAVERS INC	2,5	02/01/86	
SB PARTNERS	2,7	12/26/85	
SECURITY BANCORP OF TENNESSEE INC	2,7	01/09/86	
SECURITY PACIFIC CORP	5,7	01/22/86	
SERVICO INC	5	01/14/86	
SHAREDATA INC	5,7	11/01/85	
SIGNAL CAPITAL CORP/DE/	2,7	12/12/85	
SILVERADO MINES LTD	1,2,7	01/21/86	
SOPRO FOODS INC	1,7	01/10/86	
STANWICK CORP	5	02/05/86	
STIMUTECH INC	5	01/31/86	
TERA CORP	5	01/22/86	
TEXAS INSTRUMENTS INC	5	01/30/86	
TONKA CORP	5,7	01/22/86	

RECENT 8K FILINGS CONT.

TRANS LOUISIANA GAS CO INC	1,5,7	01/21/86	
TUCKER DRILLING CO INC	7	01/02/86	AMEND
UNION NATIONAL CORP	5,7	12/31/85	
UNION NATIONAL CORP	2,7	01/21/86	
UNITED STATES STEEL CORP/DE	5,7	01/28/86	
UNITED TELECOMMUNICATIONS INC	5	01/16/86	
UNIVERSAL TRADING EXCHANGE INC	1,5,7	01/14/86	
USAIR GROUP INC	5,7	01/15/86	
USP REAL ESTATE INVESTMENT TRUST	2	01/22/86	
VIEW MASTER INTERNATIONAL GROUP INC	2,7	01/21/86	
WARNACO INC	1,5,7	12/19/85	AMEND
WASHINGTON BANCORPORATION	5	01/08/86	
WEAN UNITED INC	5	01/27/86	
WINTHROP RESIDENTIAL ASSOCIATES II	2,7	01/15/86	
WOOD BROS HOMES INC	1,4,7	01/17/86	
WYNNS INTERNATIONAL INC	7	11/22/85	AMEND